



## 2014 S.L. Gimbel Foundation Fund Grant Application

Internal Use Only:	
Grant	20140740
:	\$25,000

### Organization / Agency Information

<b>Organization/Agency Name:</b> Palmetto Conservation Foundation 21114		
<b>Physical Address:</b> 722 King Street		<b>City/State/Zip</b> Columbia, SC 29205
<b>Mailing Address:</b> 722 King Street		<b>City/State/Zip</b> Columbia, SC 29205
<b>CEO or Director:</b> Natalie Cappuccio Britt		<b>Title:</b> Executive Director
<b>Phone:</b> (803) 771-0870	<b>Fax:</b> (803) 771-0590	<b>Email:</b> natalie@palmettoconservation.org
<b>Contact Person:</b> Natalie Cappuccio Britt		<b>Title:</b> Executive Director
<b>Phone:</b> (803) 771-0870	<b>Fax:</b> (803) 771-0590	<b>Email:</b> natalie@palmettoconservation.org
<b>Web Site Address:</b> www.palmettoconservation.org		<b>Tax ID:</b> 57-0907043

### Program / Grant Information

**Interest Area:** ☒ Health ☒ Environment ☐ Animal Protection ☐ Education ☐ Human Dignity

<b>Program / Project Name:</b> Increasing Community Vibrancy through Rehabilitation of the Glendale Bridge		
<b>Amount of Grant Requested:</b> \$25,000	<b>Total Organization Budget:</b> \$1,068,000	<b>Percentage of Organization's Total Budget used for Administration:</b> 12%
<b>Purpose of Grant Request (one sentence):</b> We wish to rehabilitate and preserve the historic Glendale Bridge to expand revitalization efforts, recreational opportunities, and active living in the community of Glendale, South Carolina.		
<b>Gimbel Grants Received: List Year(s) and Award Amount(s)</b> N/A		

### Signatures

<b>Board President / Chair: (Print name and Title)</b> Jeff Griffin, Board Chair	<b>Signature:</b> Jeff Griffin	<b>Date:</b> 7/21/14
<b>Executive Director/President: (Print name and Title)</b> Natalie Britt, Executive Director	<b>Signature:</b> NCBritt	<b>Date:</b> 7/21/14

## **I. Organization Background; Target Population:**

A) For 25 years, Palmetto Conservation Foundation (PCF) has worked to fulfill its mission of improving quality of life in South Carolina through our signature project, the Palmetto Trail (PT). PCF also serves South Carolinians and visitors alike with offerings including camps, educational and active living outings for seniors, programming for families, and trail maintenance/outdoor recreational job training for at-risk youth. Our Upstate campus, the Glendale Outdoor Leadership School (GOLS), offers a variety of environmental education programming, trails, and more to teach youth and adults to engage positively in the outdoors while fostering personal growth through leadership training. We are proud that the SC Secretary of State has named PCF one of South Carolina's top 10 most effective and efficient charities.

B) PCF works with countless partners, including state and federal agencies, state governments and local municipalities. With such partnerships, we have built over 80 miles of trail throughout SC in the past five years. Three big achievements over the past three years include: *Creation of the Youth Challenge Program*. Through volunteerism on the PT, this program provides mentoring for children whose lives have been plagued by poverty, lack of parental guidance, strong role models and, often, a loving home. *Development & implementation of the Pacolet River Blueway*. Working with partners, PCF acquired a major grant to develop a stunning 50-mile blue trail connected to GOLS. *The Palmetto Trail Master Plan sponsored by Boeing*. After a year of gathering public input, interviewing stakeholders, and conducting field work, PCF has identified the best connections between existing PT passages, pinpointed spur trails and reroutes, and outlined a full maintenance strategy with this innovative master plan.

C) PCF's programs serve people of all ages and backgrounds, and we work in economically deprived regions of the state to create a sense of place and encourage recreation and active living. Our key initiatives include: *The Palmetto Trail*: the state's largest bicycle and pedestrian project, running from the mountains to the sea. The trail is a federally-designated Millennium Legacy Trail. It is one of only 16 cross-state trails in the country. The PT is a free, accessible resource that currently stretches over 360 miles through diverse ecosystems, historically significant sites and towns big and small. *GOLS*: In 2008, as part of the revitalization of Glendale, SC, PCF preserved and repurposed a historic church from the 1800s as an activities building for the leadership school. The town has embraced this unique feature for conservation and outdoor recreation. *Key Programming*: outreach to at-risk youth through outdoor programs; a 15-year partnership with the National Park Service through preservation work at Cowpens National Battlefield; providing greenspace in economically depressed regions of the state.

## **II. Project Information:**

A) 1. Located in historic Glendale, the Glendale Shoals Preserve follows Lawson's Fork Creek and includes 13 acres of scenic property. Glendale Shoals features a cascading waterfall over the dam along with significant plant, animal and bird life. The community of Glendale started in the early 1830's with a yarn mill that operated until 1961. The village comprised of 60 homes, 400 residents, and a church. The region, which suffered terribly from the closure of the mill, is experiencing an economic boom due to investments and a well-organized collaborative effort comprised of Wofford College, Spartanburg Area Conservancy (SPACE), Upstate Forever and PCF. These groups came together to create a formalized partnership to preserve the unique character of Glendale and revitalize the once-thriving community. A stunning greenway system, a nature preserve, an innovative 50-mile paddle trail, and the preservation and transformation of an 1800's-era church into the fully functional leadership school (GOLS) were created in order to promote the long term conservation and preservation of the region. The greenway system has

been embraced by the small village in which over 40% of the population live below the poverty level. On any given weekend, counts of 200 or more people can be found enjoying a picnic by the shoals, enjoying a walk, or participating in a guided hike.

The need for this initiative is to provide connectivity and improved safety through the rehabilitation and construction of the old steel truss bridge that crosses Lawsons Fork Creek in Glendale over the beautiful shoals. The Glendale Bridge is the Crown Jewel of the Glendale Shoals Greenway system. It connects several trail systems within Spartanburg County and will also connect to the statewide Palmetto Trail. The South Carolina Department of Transportation (SCDOT) maintained the bridge for years. However, with the loss of the mill, a more modern bridge was constructed in the nearby village of Clifton. As a result the truss fell into disrepair and was closed to vehicular traffic. Upon closure, the bridge has become a popular site for pedestrians, families, people walking their dogs, and college students, due to its stunning views of the shoals, the old mill and its connection to several local trails. After years without regular maintenance, the bridge is no longer considered safe. The bridge is embraced by the community, locally elected officials and the county. There is unprecedented support to ensure the bridge remains open and is revitalized. The steel truss provides not only an idyllic bike/ped facility to connect to several trail systems within the region, but also serves as an accessible recreational feature for those with disabilities. The rehabilitation of this truss will serve as a model showcasing best practices for repurposing of old structures and historic preservation. The bridge is the last major project of the Greenway initiative needed in order to provide a seamless connection and completion of the system.

**B) 1.** The project goal is to provide safe passage over the steel truss, which will create a recreational amenity that is ADA accessible, open to bicyclists and pedestrians and provides a much needed connection to over 50 miles of trails in the area. PCF is seeking funds to modify the steel truss bridge that crosses Lawson Fork Creek into a modern, safe bridge open to cyclists, pedestrians and those with mobility issues. Consultant Mead Hunt has created a construction plan which has ensured the rehabilitation of the bridge will maintain its historical character and preserve its original look. SCDOT has not only endorsed the project, but is providing major funding towards the bridge's rehabilitation. SCDOT provided grant funds to develop the construction and preservation plans. A majority of the funding through the partners is secured. With a small amount of additional funding, we can complete the project to foster local pride while spearheading several community initiatives in an area that desperately needs opportunities for recreation and active living.

**2. Objective I:** Construction and Bidding: 10-13 months estimated

**Activities:** Installing Bridge Railing System; 3" Wood Decking (historic preservation of pedestrian sidewalk); Replacing Stringers; Replacing Bearings; Truss Bottom Chord Replacement; Tie Rod Replacement; Temporary Shoring; LEED-aligned Lighting Installation; Approach work at bridge ends; Removal of existing deck and items to replace (under historic preservationist's advice); Cleaning and lead paint mitigation; Painting of steel members.

**Objective II:** Development and installation of historical interpretation program. PCF and partners will work with historians to develop an interpretive program to showcase the efforts of preservation to revitalize the bridge and tell the story of Glendale. A series of interpretive signs will be installed and will feature photos and stories. Upon completion of the bridge construction, the interpretation program will begin in 2015.

**Activities:** Meet with historians and local community members to create signage copy and storyboards; Work with a designer to create a series of signs to be installed in key areas.

**Project timeline:** The project request for proposals will go to bid in early fall 2014, following federal procurement guidelines. Once a firm is selected to construct the project, it will take approximately 10 months for the bridge to be completed.

3. This grant will serve the students studying environmental education at Wofford College, the residents of Glendale and Spartanburg County, the local Boys and Girls Club and area visitors. Most residents of Glendale live at or below the poverty level. The community has embraced this project along with the trail system. Wofford's prestigious environmental school adjacent to the bridge has attracted new visitors, and interest is growing in the region. Based on current trail counts, we estimate that upwards of 1,000-1,500 users per month will use the bridge.

4. This project represents the power of partnership. The transformation of Glendale is thanks to the support of landowners, public agencies and nonprofits committed to improving the communities in which they serve. The Glendale Shoals partners have showcased with this unique project that strong, dedicated partnerships lead to amazing results. Key partners include Spartanburg County and SCDOT. Local volunteers from groups including AmeriCorps, the United Way and others will aid in bridge programming and cleanup days.

C) 1. Key outcomes include increased usage and programming on the shoals, increased opportunities for safe and comfortable walking and biking, and a facility that is comfortable for those with mobility issues. In a larger sense, we aim to create a sense of place and pride for a community that has suffered the effects of economic deprivation after the mill's close.

2. We will see results upon construction completion and the bridge's opening. Additionally, we will provide a variety of programming on the bridge via GOLS and Wofford College to engage the community and measure success.

3. An advisory committee consisting of nonprofit partners will monitor and report successes and measurable outcomes. The bridge will feature trail counters to monitor and track usage. Nonprofits will be able to use the bridge to host events, and the area will provide an excellent location for reflection, running, walking, biking and otherwise enjoying the outdoors.

D) To date, we have secured over \$600,000 in funding, and require additional grant dollars to cover the wood decking and construction/rehabilitation of the truss.

### **III. Project Future**

A) To ensure long-term success, PCF has entered into a 20 year lease on the bridge and a memorandum of understanding with Spartanburg County. PCF's Board has agreed and budgeted to handle all of the utility bills and maintenance associated with the bridge.

### **IV. Governance, Executive Leadership and Key Personnel/Staff Qualifications**

A) PCF'S 100% giving, statewide board represents major corporations including Duke Energy, Blue Cross Blue Shield, Nephron Pharmaceuticals, South Carolina Electric and Gas, Boeing and others. The board meets often and has executive, legislative and audit committees.

B) Natalie Britt has 15 years of nonprofit management experience. She has successfully overseen the development of over 100 miles of trail. Natalie has extensive experience handling easements and non-motorized construction projects. Natalie has worked closely with SCDOT to ensure funding was successfully secured for this project. George Fields is a historic preservation expert and has managed and overseen the creation of a 50-mile paddle trail connected to the truss. George has garnered support for this project and engaged the small, tight-knit Glendale community. George has overseen preservation for over 20 years at PCF. Construction will be overseen by SCDOT in partnership with PCF. SCDOT has worked with PCF for over 20 years on a variety of bike/pedestrian projects across the state.

## **2014 S.L. Gimbel Foundation APPLICATION**

### **V. Project Budget**

A) Please provide a detailed line-item budget for your project by completing the table below. Include all sources of funding for the proposed project.

<b>Line Item Description</b>	<b>Line Item Explanation (Formula/equation used as applicable. Example: 40 books @ \$100 each = \$4000)</b>	<b>Support From Your Agency</b>	<b>Support From Other Funders</b>	<b>Requested Amount From TCF</b>	<b>Line Item Total of Project</b>
Bridge Railing System	1,050 @ \$50		\$52,500	0	\$52,500
3" Wood Decking	7,020 @ \$12		\$59,240	\$25,000	\$84,240
Replacement of Stringers	400 @ \$30		\$12,000	0	\$12,000
Bearing Replacement	12 @ \$2,000		\$24,000	0	\$24,000
Truss Bottom Chord Replacement	586 @ \$50		\$29,300	0	\$29,300
Tie-Rod Replacement	20 @ \$1,000		\$20,000	0	\$20,000
Temporary Shoring	1 Lump		\$10,000	0	\$10,000
Historical Lighting	1 Lump		\$16,577	0	\$16,577
Approach Work at Bridge Ends, removal of existing deck	1 Lump		\$65,000	0	\$65,000
Cleaning of the existing bridge, lead paint mitigation	1 Lump		\$85,750	0	\$85,750
Painting of Steel Members	1 Lump		\$250,000	0	\$250,000
Historical signage directions, production, copywriting and installation	12 signs @ \$1,800, each includes design copywriting, production and installation	\$10,000	\$11,600	0	\$21,600
<b>TOTALS:</b>		\$10,000	\$635,967	\$25,000	\$670,967

**VI. Sources of Funding:** Please list your current sources of funding and amounts.

***Secured/Awarded***

<b>Name of Funder: Foundation, Corporation, Government</b>	<b>Amount</b>
Spartanburg County C-Funds (to Match Enhancement Funds)	\$20,000
Spartanburg County C-Funds (to Match TAP Funds)	\$200,000
South Carolina Department of Transportation Federal Enhancement Program	\$415,967
Palmetto Conservation Foundation	\$10,000

***Pending***

<b>Name of Funder: Foundation, Corporation, Government</b>	<b>Amount</b>	<b>Decision Date</b>

## VII. Financial Analysis

**Agency Name:** Palmetto Conservation Foundation

**Most Current Fiscal Year (Dates):** From July 1, 2014 To: June 30, 2015

This section presents an overview of an applicant organization's financial health and will be reviewed along with the grant proposal. Provide all the information requested on your entire organization. Include any notes that may explain any extraordinary circumstances. Information should be taken from your most recent 990 and audit. Double Check your figures!

**Program to Total Expenses Ratio:** Percentage of expenses used to support programming versus how much is spent for general management and fundraising. A general rule is that at least 75 percent of total expenses should be used to support programs – the higher the percentage the better.

Program Expenses	/Total Operating Expenses	= Program Expense Ratio
\$623,011	\$723,039	86% ✓

990: Part IX, Column B, Line 25      990: Part IX, Column A, Line 25

Administrative Expense (100%-Program Expense ratio) per 990 above	Percentage of Organization's <u>Current</u> Total Budget used for Administration (from cover page)	Differential
14%	12% ✓	2%

If the differential is above (+) or below (-) 10%, provide an explanation:

**Quick Ratio:** Measures the level of liquidity and measures only current assets that can be quickly turned to cash. A generally standard Quick Ratio equals 1 or more.

Cash	+ Accounts Receivables	/Current Liabilities	= Quick Ratio
\$237,820	\$236,000	413,820	1.14

### Excess or Deficit for the Year:

Excess or (Deficit) Most recent fiscal year end	Excess or (Deficit) Prior fiscal year end
\$65,128	\$239,517

**Notes:**

**Diversity of Funding Sources:** A financially healthy organization should have a diverse mix of funding sources. Complete those categories that apply to your organization using figures from your most recent fiscal year.

Funding Source	Amount	% of Total Revenue	Funding Source	Amount	% of Total Revenue
Contributions	\$224,870	23%	Program Fees	\$41,655	5%
Fundraising/Special Events	\$132,000	14%	Interest Income	\$0	0%
Corp/Foundation Grants	\$347,800	36%	Other: Membership	\$11,717	1%
Government Grants	\$197,390	20%	Other: Book sales	\$9,548	1%

**Notes:**

## VIII. Application submission check list:

## **2013-2014 Palmetto Conservation Foundation Board List**

**Mr. Stuart Ames**

*Progress Energy*

**Mr. Grady Johnson**

*SC Biz News*

**Mr. Jeffrey Archie**

*South Carolina Electric & Gas*

**Ms. Lou Kennedy**

*Nephron Pharmaceuticals*

**Mrs. Anne S. Close-Emeritus**

*Springs-Close Foundation*

**Mr. Mikee Johnson**

*Cox Industries*

**Ms. Judy Davis**

*Blue Cross Blue Shield of South Carolina*

**Mr. Burnet Rhett Maybank, III**

*Nexsen Pruet, LLC*

**Mr. Jeff Griffin – Chairman**

*W.O. Blackstone & Co, Inc.*

**Mr. Ethan Nord**

*K&E Boats*

**Palmetto Conservation Foundation Executive Director:**

**Natalie Cappuccio Britt**

**722 King Street**

**Columbia, SC 29205**

**[natalie@palmettoconservation.org](mailto:natalie@palmettoconservation.org)**

**(803) 771-0870**

**F: (803) 771-0590**



# PCF Operating Budget FY 2014-2015

	2013-2014	2014-2015
	Actuals	Projections
<b>REVENUES</b>		
Individual Contributions	34,922	33,000
Corporate Contributions	321,948	355,000
Coporate/Foundation Grants	347,800	380,000
Government Grants	197,390	225,000
Membership Dues	11,717	13,000
Program Income	41,655	50,000
Other income	9,548	12,000
<b>Total Revenues</b>	<b>964,980</b>	<b>1,068,000</b>
<b>EXPENSES</b>		
Personnel		
Executive Director Salary	80,000	80,000
Columbia staff	122,871	143,000
Upstate Staff	78,145	85,000
Palmetto Trail	30,208	60,000
Payroll tax	22,480	27,840
Workman's Comp insurance	1,872	2,000
payroll service	1,300	1,400
Health Insurance	4,863	8,663
Simple Retirement	1,400	3,400
<b>Total Personnel</b>	<b>343,139</b>	<b>411,303</b>
General Program/Administrative		
Travel	26,750	26,000
Contracted Services	111,744	65,000

Office Expenses	68,774	65,000
Programming Costs	49,551	30,000
Non-Office Trail Supplies	14,981	25,000
Rent	24,696	27,012
Liability Insurance	17,977	18,000
Grant Costs/Capital Expenses	372,496	307,000
Total General Program /Admin Expenses	686,969	500,697
Total Expenses	1,030,108	1,063,709
Revenue less expense	(65,128)	4,291

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response to any question in this Part IX

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Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	15,398	15,398		
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	244,051	209,032	35,019	
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits	6,272	5,394	878	
10 Payroll taxes	20,045	15,355	4,690	
11 Fees for services (non-employees):				
a Management				
b Legal				
c Accounting				
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.)	141,161	126,396	14,765	
12 Advertising and promotion	14,002	11,019	2,983	
13 Office expenses	14,204	6,125	8,079	
14 Information technology				
15 Royalties				
16 Occupancy	26,400	22,704	3,696	
17 Travel	26,588	26,163	425	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest	2,341	2,013	328	
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	69,980	60,183	9,797	
23 Insurance	20,197	17,370	2,827	
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a PROGRAM COST	29,750	29,750		
b UTILITIES	14,126	9,401	4,725	
c RTP EDUCATION GRANT	13,996	13,996		
d SUPPLIES	13,476	13,476		
e All other expenses	51,052	39,236	11,816	
25 Total functional expenses. Add lines 1 through 24e	723,039	623,011	100,028	0
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				



*Est. 1994*

**Board  
Members**

*Stuart Ames*

*Jeff Archie*

*Anne Springs Close*

*Mark Elam*

*Judy Davis*

*Jeff Griffin*

*Grady Johnson*

*Mikee Johnson*

*Lou Kennedy*

*Burnie Maybank*

*Ethan Nord*

July 24, 2014

Ms. Celia Cudiamat  
Executive Vice President-Programs  
The Community Foundation  
3700 Sixth St., Suite 200  
Riverside, CA 92501

Dear Ms. Cudiamat:

Enclosed, you will find Palmetto Conservation Foundation's application for the 2014 S.L. Gimbel Foundation Fund, "Increasing Community Vibrancy through Rehabilitation of the Glendale Bridge." You will also find enclosed all additional required documents. If you have any questions or are in need of additional information, please do not hesitate to contact me directly.

Sincerely,

Natalie Cappuccio Britt  
Executive Director  
Palmetto Conservation Foundation

**Main Office:**

722 King Street  
Columbia, SC  
29205  
803-771-0870  
Fax: 803-771-0590

**Upstate Office:**

270 Wheeling Circle  
P.O. Box 25  
Glendale, SC 29346  
864-529-0259  
Fax: 864-529-0262



Serving the Counties of Riverside and San Bernardino

**S. L. Gimbel Foundation Fund**

**BOARD OF DIRECTORS**

November 13, 2014

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Immediate Past Board Chair

Dr. Jonathan Lorenzo Yorba  
President and CEO

Ms. Natalie Cappuccio Britt  
Executive Director  
Palmetto Conservation Foundation  
722 King Street  
Columbia, SC 29205

Dear Ms. Cappuccio Britt:

Congratulations! A grant has been approved for **Palmetto Conservation Foundation** in the amount of **\$25,000** from the S.L. Gimbel Foundation. The **performance period for this grant is November 1, 2014 to October 31, 2015**. Additional funding beyond the performance period is not guaranteed. It is highly recommended that alternative funding sources be sought accordingly. The grant is to support the following as specified in your proposal:

***Rehabilitation of Glendale Bridge: Rehabilitate and preserve the historic Glendale Bridge to expand revitalization efforts, recreational opportunities and active living in the community of Glendale, SC.***

This grant is subject to the terms outlined in the enclosed Grant Agreement. After you have reviewed the terms and conditions of the Grant Agreement, please sign and date the enclosed copy and return the original copy to The Community Foundation within the next two weeks. Please retain a copy of the signed agreement for your records. Funds will be released upon receipt of the signed Grant Agreement.

A condition of this grant is that you agree to submit the Grant Evaluation Form which includes a narrative report and fiscal report. The **Grant Evaluation is due by November 16, 2015** and a copy will be available online.

We wish you great success and look forward to working with you during the grant performance period.

If you have any questions, please call me at 951-684-4192 ext. 114 or email me at [ccudiamat@thecommunityfoundation.net](mailto:ccudiamat@thecommunityfoundation.net).

Sincerely,

Celia Cudiamat  
Executive Vice President of Programs

21116 Palmetto Conservation Foundation

20140710

GIMBEL



Confirmed in Compliance  
with National Standards for  
U.S. Community Foundations

3700 Sixth Street, Suite 200 • Riverside, California 92501  
P: 951.241.7777 • F: 951.684.1911 • [www.thecommunityfoundation.net](http://www.thecommunityfoundation.net)



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**2014 S.L. Gimbel Foundation Fund**

**Grant Agreement**

**Organization:** Palmetto Conservation Foundation

**Grant Amount:** \$ 25,000 **Grant Number:** 20140740

**Grant Period:** November 1, 2014 to October 31, 2015 (Evaluations due November 16, 2015)

**Purpose:** Rehabilitation of Glendale Bridge: Rehabilitate and preserve the historic Glendale Bridge to expand revitalization efforts, recreational opportunities and active living in the community of Glendale, SC.

**1. Use of Grant Funds**

Grant funds must be expended within the grant period, for the purpose and objectives described in your grant proposal. Grant funds may not be expended for any other purpose without prior written approval by The Community Foundation. If there are significant difficulties in making use of the funds as specified in your proposal, or if the grant funds cannot be spent within the grant period, notify us in writing promptly.

Formal requests for extensions or variances must be submitted to the Foundation's Board of Directors for approval a minimum of 60 days before the end of the grant period.

Requests for variances or extensions are reviewed on a case-by-case basis and approved by the Board of Directors. If a request is denied, unused funds must be immediately refunded to the Foundation.

**2. Payment of Grant Funds**

The grant funds will be paid in full by the Foundation upon receipt of the signed Grant Agreement. Challenge grant funds will be paid in full upon receipt of the signed Grant Agreement and upon receipt of documentation providing evidence that condition(s) of the challenge grant has/have been met.

**3. Certification and Maintenance of Exempt Organization Status**

This grant is specifically conditioned upon Grantee's status as an eligible grantee of The Community Foundation. The Foundation has obtained a copy of the Grantee's IRS determination letter. Grantee confirms that it has not had any change in its tax-exempt status, and shall notify the Foundation immediately of any such change.

**4. Final Report and Records**

The Grantee will submit the Grant Evaluation report per the deadline set forth in the award letter. This report includes a narrative on outcomes based on goals and objectives set forth in the grant proposal and an expenditure report documenting use of grant funds. If equipment was purchased, copies of receipts need to be included.

**5. Grantee's Financial Responsibilities**

Grantee will keep records of receipts and expenditures of grant funds and other supporting documentation related to the grant at least four (4) years after completion of the grant and will make such records of receipts, expenditures and supporting documentation available to the Foundation upon request.

**6. Publicity**

The Community Foundation recommends publicity for the grant and acknowledging The Community Foundation in internal correspondence, brochures as appropriate; newsletters, annual reports and email blasts or e-newsletters.



The credit line of "Made possible in part by a grant from the **"S.L. Gimbel Foundation Advised Fund at The Community Foundation – Inland Southern California"**" is suggested. When your donors are listed in printed materials, include the S.L. Gimbel Foundation Advised Fund at The Community Foundation in the appropriate contribution size category. When publishing our name, please note the "The" at the beginning of our name is a legal part of our name. It should always be used and capitalized. Attaching our logo is also appreciated. Our logo can be downloaded from our website at [www.thecommunityfoundation.net](http://www.thecommunityfoundation.net).

#### 7. Indemnification

In the event that a claim of any kind is asserted against the Grantee or the Foundation related to or arising from the project funded by the Grant and a proceeding is brought against the Foundation by reason of such claim, the Grantee, upon written notice from the Foundation, shall, at the Grantee's expense, resist or defend such action or proceeding, at no cost to the Foundation, by counsel approved by the Foundation in writing.

Grantee hereby agrees, to the fullest extent permitted by law, to defend, indemnify, and hold harmless the Foundation, its offices, directors, employees, and agents, from and against any and all claims, liabilities, losses, and expenses (including reasonable attorneys' fees) directly, indirectly, wholly, or partially arising from or in connection with any act or omission by Grantee, its employees, or agents in applying for or accepting the Grant, in expending or applying the Grant funds or in carrying out any project or program supported by the Grant, except to the extent that such claims, liabilities, losses, and expenses arise from or in connection with any bad faith act or omission by the Foundation, its officers, directors, employees, or agent.

#### 8. Termination

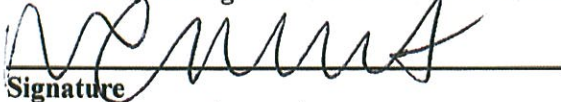
The Community Foundation may terminate this agreement, withhold payments, or both at any time, if, in the Community Foundation's judgment: a) The Community Foundation is not satisfied with the quality of the Grantee's progress toward achieving the project goals and objectives; b) the Grantee dissolves or fails to operate; c) the Grantee fails to comply with the terms and conditions of this agreement.

#### 9. Limitation of Support

This Agreement contains the entire agreement between the parties with respect to the Grant and supersedes any previous oral or written understandings or agreements.

\*\*\*\*\*

I have read and agree to the terms and conditions of the Grant Agreement.

  
Signature

12/15/14  
Date

Natalie C. Brant  
Printed Name

Executive Director  
Title

Organization: 21116 Palmetto Conservation Foundation  
Grant Number: 20140740



## Karen Lampert

---

**From:** Celia Cudiamat  
**Sent:** Thursday, March 12, 2015 12:09 PM  
**To:** Karen Lampert  
**Subject:** FW: [BULK] copy of the executed SL Gimbel Grant  
**Attachments:** DOC031215.pdf  
  
**Importance:** Low

### Celia Cudiamat | Executive Vice President of Programs The Community Foundation

**CORPORATE OFFICE:** 3700 Sixth Street, Suite 200 | Riverside, CA 92501  
**OFFICE:** 951.241.7777 x 114 | **FAX:** 951.684.1911

**COACHELLA VALLEY OFFICE:** 777 E. Tahquitz Canyon Way, Suite 200-48 | Palm Springs, CA 92262  
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*Strengthening Inland Southern California through philanthropy.*



Confirmed in Compliance with National Standards for U.S. Community Foundations

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**From:** Suzette Anderson [<mailto:sanderson@palmettoconservation.org>]  
**Sent:** Thursday, March 12, 2015 7:28 AM  
**To:** Celia Cudiamat  
**Subject:** [BULK] copy of the executed SL Gimbel Grant  
**Importance:** Low

Celia  
Natalie had been waiting on the final word that the bridge project was going to go through but she had a meeting yesterday about it and they are moving forward. Sorry this has taken so long to get back to you. We appreciate the support and are excited to get moving on this project.

Thanks  
Suzette Anderson  
Office Manager  
Palmetto Conservation Foundation  
803-771-0870  
[sanderson@palmettoconservation.org](mailto:sanderson@palmettoconservation.org)





Serving the Counties of Riverside and San Bernardino

## ***S. L. Gimbel Foundation Fund***

### **BOARD OF DIRECTORS**

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President and CEO

March 13, 2015

Ms. Natalie Cappuccio Britt  
Executive Director  
Palmetto Conservation Foundation  
722 King Street  
Columbia, SC 29205

Dear Ms. Cappuccio Britt:

The Community Foundation is pleased to enclose a grant check for **\$25,000** from the S. L. Gimbel Foundation, a component fund at The Community Foundation. By cashing the grant check, you are agreeing to the conditions stated under the *Terms of Grant* which you have signed and returned. The completed Grant Evaluation form is due by November 16, 2015 and will be available online on The Community Foundations website under Grants/Forms. Please note that any grant variances or extensions must be requested in writing and in advance. Any remaining grant funds must be returned to The Community Foundation at the end of the grant period.

We greatly appreciate any help you can give us in publicizing the grant. **Please use the following credit in any grant announcements or materials funded by the grant: "The (name of project/program) is supported by a grant from The S. L. Gimbel Foundation."** You may send copies of articles printed in local papers, stories in your agency newsletter, annual report, press releases, and other publications for our files.

If you have any questions, please contact me at 951-684-4194.

Sincerely,

Celia Cudiamat  
Executive Vice President of Programs

20140740

38388

GIMB4



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with National Standards for  
U.S. Community Foundations

3700 Sixth Street, Suite 200 Riverside, California 92501

**The Community Foundation**

Strengthening Inland Southern California through Philanthropy  
3700 SIXTH STREET, SUITE 200  
RIVERSIDE, CA 92501  
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Check Fraud  
Protection for Business

38388

PAY \* Twenty-Five Thousand and no/100 \*

TO THE  
ORDER OF

DATE

11/13/2014

AMOUNT

\$\*\*\*\*25,000.00

Palmetto Conservation Foundation  
722 King Street  
Columbia, SC 29205



*Julia Cudramat*  
*Jonathan Lorenzo York*  
AUTHORIZED SIGNATURE

Security features. Details on back.

⑈038388⑈ ⑆122234149⑆ 244124437⑈

The Community Foundation

38388

21116 Palmetto Conservation Foundation

11/13/2014 038388

20140740 11/10/2014 Rehabilitation of Glendale Bridge  
GIMB S.L. Gimbel Foundation Advised Fund

25,000.00  
25,000.00

CHECK TOTAL: \$\*\*\*\*25,000.00

The Community Foundation

38388

21116 Palmetto Conservation Foundation

11/13/2014 038388

20140740 11/10/2014 Rehabilitation of Glendale Bridge  
GIMB S.L. Gimbel Foundation Advised Fund

25,000.00  
25,000.00

CHECK TOTAL: \$\*\*\*\*25,000.00